Getting Started with Quicken® 2007 for Windows®

Refer to this guide for instructions about using Quicken's online account services to save time and automatically keep your records up to date.

This guide includes the following sections:

- **Downloading the Latest Quicken Update**—Describes the steps to download free product updates as they become available for your version of Quicken.
- **Creating a New Quicken Account**—Explains how to use Express Setup to create a new Quicken account for downloading transactions online.
- **Keeping your Quicken Accounts up to Date**—Explains how to download transactions with accounts that you have activated for online account services.

Information You'll Need to get started: First ensure you have set up your Personal Finance Product. To download your transactions with Quicken, you must have internet access and Online Banking. You must have accessed your Online banking within the last 180 days. In addition, to complete setting up your Quicken accounts for transaction download, you will need to call WCB Customer Support Department at 800-895-3345.

To initiate the process you will need the following additional information:

- User ID (Social Security Number or Tax Identification Number)
- Account numbers(s)
- Pin (Provided WCB Customer Support)

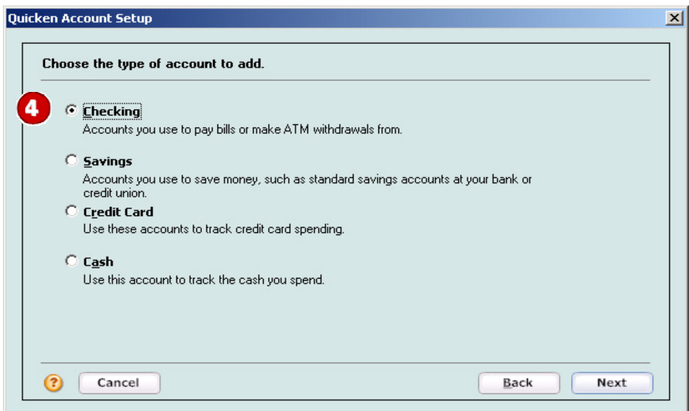
For step-by-step help with an online task, choose **Help** menu → **Quicken Help**. In the **Type in the word(s) to search for:** prompt, enter **Download Transactions**.

DOWNLOADING THE LATEST QUICKEN UPDATE

1. Click the **Update** icon on the Quicken toolbar.
2. Uncheck all boxes, and click **Update Now** in the **One Step Update Settings** dialog.
3. If an update is available, then Quicken provides a description of the update and brief instructions for downloading the update.
4. When the update completes, restart Quicken.

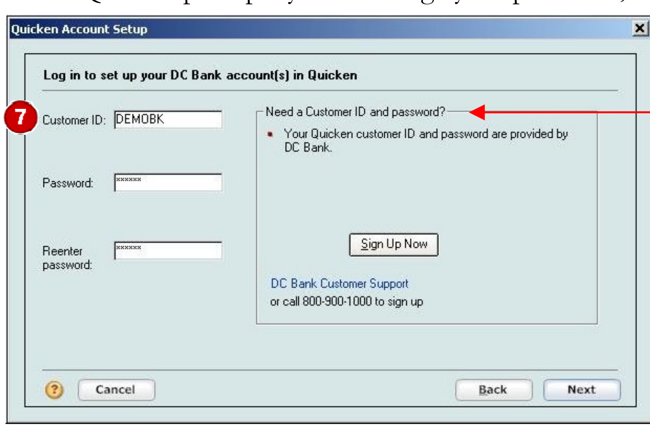
CREATING A NEW QUICKEN ACCOUNT

1. Choose **Cash Flow** menu → **Cash Flow Accounts** → **Add Account**.
2. Enter West Coast Bank in the **Enter a bank name:** field, and click **Next**.
3. If the **Select Bank Location** dialog displays, then choose your location from the list, and click **OK**.
4. Click to select the type of account to set up, and click **Next**.



5. Enter a name for your account, and click **Next**.
6. With **Yes** selected, click **Next** to set up your new accounts.
7. In the **Quicken Account Setup** dialog, enter your customer ID and password. Enter your password again to confirm it. Click **Next**.

   If Quicken prompts you to change your password, follow the on-screen prompts.



If you are unsure about which ID and password to use, then see the Need a Customer ID and password information to the right.

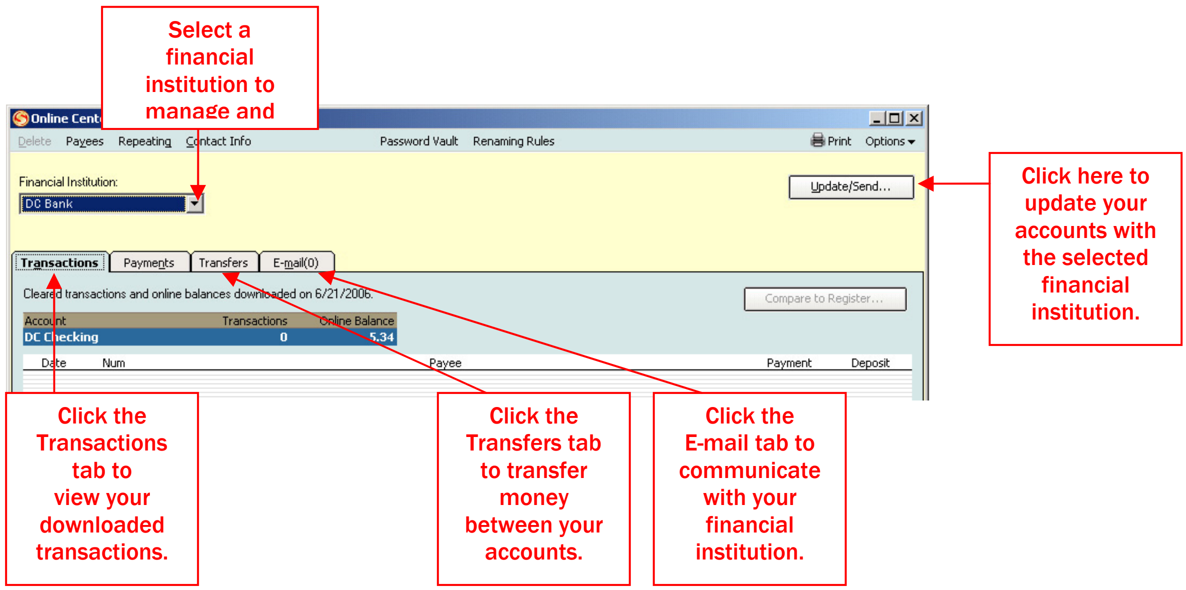
8. Enter your account information in the next **Quicken Account Setup** dialog. Click **Next**.
9. Click **Done** to confirm that the accounts in the list are the new accounts you wish to set up.
10. Review your **One Step Update Summary** page. Click **Close**.
11. Enter your ending date and balance from your last statement, and click **Done**.

KEEPING YOUR QUICKEN ACCOUNTS UP TO DATE

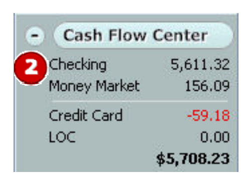
Update Accounts from the Online Center

The **Online Center** provides additional functions. Within the **Online Center**, you can easily download transactions to accounts that you have activated for online account services.

1. To open the **Online Center**, choose **Online** menu → **Online Center**.



Tip: To update all of your accounts at once, choose **Online** menu → **One Step Update**. Then enter your password in the **One Step Update Settings** dialog, and click **Update Now**.



2. When the update completes, Quicken displays your transactions at West Coast Bank. To open your account register, click the appropriate account under the **Cash Flow Center**, located at the left of the Quicken application.

CONGRATULATIONS, YOU ARE SET UP AND READY TO USE QUICKEN!

If you have any questions regarding these instructions, you may contact WCB Customer Service at 800-895-3345. You may also visit the West coast Bank Web site at Wcb.com or refer to: http://www.intuit.com/support/quicken.